

(I)(a) Statement showing Shareholding Pattern

| Name of the Company: | | | | AGC NETWORKS LTD | | | | |
|-------------------------------------------------------------------------------------------------------------|---------------------------------------------|--------------------------------------|------------------------|------------------------------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|
| Scrip Code, Name of the scrip, class of security: | | | | 500463 - AGCNET - EQUITY | | | | |
| Quarter ended: | | | | 31.03.2013 | | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | | As a % of total no. of partly paid-up shares | | As a % of total no. of shares of the company | | |
| Held by Promoter / Promoters Group | | 0 | | 0.00 | | 0.00 | | |
| Held by public | | 0 | | 0.00 | | 0.00 | | |
| Total | | 0 | | 0.00 | | 0.00 | | |
| Outstanding convertible securities:- | | No. of outstanding securities | | As a % of total No. of outstanding convertible securities | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | |
| Held by Promoter / Promoters Group | | 0 | | 0.00 | | 0.00 | | |
| Held by public | | 0 | | 0.00 | | 0.00 | | |
| Total | | 0 | | 0.00 | | 0.00 | | |
| Warrants:- | | No. of warrants | | As a % of total no. of warrants | | As a % of total no. of shares of the company, assuming full conversion of warrants | | |
| Held by Promoter / Promoters Group | | 0 | | 0.00 | | 0.00 | | |
| Held by public | | 0 | | 0.00 | | 0.00 | | |
| Total | | 0 | | 0.00 | | 0.00 | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | | 28466464 | | | | |
| Face Value 10.00 | | | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding of total number of (A+B) | as a percentage of shares (A+B+C) | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |

| | | | | | | | | | |
|------------|--------------------------------------------------------------------------------|-----------|-------------------|-------------------|----------------|----------------|-------------------|----------------|--|
| 1 | Indian | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (c) | Bodies Corporate | 1 | 21349848 | 21349848 | 75.0000 | 75.0000 | 20451976 | 95.7945 | |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (e)(i) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (e)(ii) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| | Sub Total (A)(1) | 1 | 21349848 | 21349848 | 75.0000 | 75.0000 | 20,451,976 | 0.0000 | |
| 2 | Foreign | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (e)(i) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| (e)(ii) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | | |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 21,349,848 | 21,349,848 | 75.0000 | 75.0000 | 20,451,976 | 95.7945 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/UTI | 8 | 5,400 | 100 | 0.019 | 0.0190 | | | |
| (b) | Financial Institutions / Banks | 5 | 5,390 | 3,990 | 0.019 | 0.0189 | | | |
| (c) | Central Government/State Government(s) | 1 | 42,666 | 0 | 0.150 | 0.1499 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.0000 | | | |
| (e) | Insurance Companies | 8 | 290,196 | 285,068 | 1.019 | 1.0194 | | | |
| (f) | Foreign Institutional Investors | 7 | 1,709,912 | 1,708,812 | 6.007 | 6.0068 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.0000 | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.000 | 0.0000 | | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.0000 | | | |
| (i)(i) | | 0 | 0 | 0 | 0.000 | 0.0000 | | | |
| (i)(ii) | | 0 | 0 | 0 | 0.000 | 0.0000 | | | |
| | Sub Total (B) (1) | 29 | 2,053,564 | 1,997,970 | 7.2140 | 7.2140 | | | |
| 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 272 | 1,004,209 | 1,000,473 | 3.5277 | 3.5277 | | | |

| | | | | | | | | |
|---------|----------------------------------------------------------------------------------|---------------|-------------------|-------------------|-----------------|-----------------|----------|---------------|
| (b)(i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 10,547 | 2,961,075 | 2,423,749 | 10.4020 | 10.4020 | | |
| (b)(ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 27 | 924,348 | 924,348 | 3.2471 | 3.2471 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (d) | Any other (specify) | | | | | | | |
| d-i | NRI Rep | 130 | 100,314 | 94,930 | 0.3524 | 0.3524 | | |
| d-ii | NRI Non -Rept | 67 | 72,506 | 72,106 | 0.2547 | 0.2547 | | |
| d-iii | OCB | 3 | 600 | 0 | 0.0021 | 0.0021 | | |
| d-iv | Foreign Bodies | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| d-v | Foreign National | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| d-vi | Any Other | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | Sub Total (B)(2) | 11,046 | 5,063,052 | 4,515,606 | 17.7860 | 17.7860 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 11,075 | 7,116,616 | 6,513,576 | 25.0000 | 25.0000 | N.A | N.A |
| | Total (A)+(B) | 11,076 | 28,466,464 | 27,863,424 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter Group | 0 | 0 | 0 | xxxx | 0.0000 | N.A | N.A |
| ii | Public | 0 | 0 | 0 | xxxx | 0.0000 | N.A | N.A |
| | Sub Total (C) | 0 | 0 | 0 | 0.0000 | 0.0000 | N.A | N.A |
| | GRAND TOTAL (A)+(B)+(C) | 11,076 | 28,466,464 | 27,863,424 | xxxx | 100.0000 | 0 | 0.0000 |

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | DP ID | Client Id | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | No of Foilos | PAN No. |
|--------------|----------|-----------|-------------------------|------------------------|-------------------------------------|-----------------------|----------------------|--------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|
| | | | | Number of shares held | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | | | |
| (I) | | | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (XII) | | |
| 1 | IN303719 | 10773400 | AEGIS LIMITED | 21349848 | 75.0000 | 20451976 | 95.7945 | 71.8460 | 75.0000 | 1 | AAACE8354Q |
| TOTAL | | | | 21349848 | 75.0000 | 20451976 | 95.7945 | 71.8460 | 75.0000 | 1 | |

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | DP ID | Client Id | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | No of Folios | Pan No. |
|--------------|----------|-----------|---------------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|
| | | | | | (A) | (D)=(A)+(B)+(C) | | |
| 1 | IN301524 | 30029831 | INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY | 1236448 | 4.344 | 4.344 | 1 | AACCI5037L |
| TOTAL | | | | 1236448 | 4.344 | 4.344 | 1 | |

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | DP ID | Client Id | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | No of Folios | Pan No. |
|--------------|-------|-----------|---------------------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------|
| | | | | | | | | |
| TOTAL | | | | 0 | 0 | 0 | 0 | |

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(I)(d) Statement showing details of locked-in shares

31-Mar-13

| Sr. No. | Name of the shareholder | Category of Shareholder | Lock in date | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | PAN No. |
|---------|-------------------------|-------------------------|--------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|---------|
| TOTAL | | | | 0 | 0 | |

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(II)(a) Statement showing details of Depository Receipts (DRs)

31-Mar-13

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | No of Folios | PAN No. |
|---------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------|
| TOTAL | | 0 | 0 | 0 | 0 | |

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

31-Mar-13

| Sr. No. | DP ID | Client Id | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | No of Folios | Pan No. |
|---------|-------|-----------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------|
| TOTAL | | | | 0 | 0 | 0 | 0 | |