



Accelerating Business

AGC Networks Limited
Essar House, 11 Keshavrao
Khadye Marg, Opp. Race Course,
Mahalaxmi, Mumbai 400 034
T - +91 22 6661 7272
www.agcnetworks.com

AGC/SD/SE/2021/71

April 24, 2021

To,

Corporate Relationship Department Bombay Stock Exchange Limited P.J. Tower, Dalal Street, Fort, Mumbai 400001	Corporate Relationship Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400051
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Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2021.

Ref: AGC Networks Limited—Script Code: 5000463 NSE Symbol: AGCNET

Dear Sir/Madam,s

M/s. Parikh & Associates, Practising Company Secretaries, has conducted Reconciliation of Share Capital Audit for AGC Networks Limited (“the Company”) for the quarter ended March 31, 2021.

The Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2021 thereby issued by M/s. Parikh & Associates has been enclosed for your perusal.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,

For **AGC Networks Limited**

Aditya Goswami
Digitally signed by
Aditya Goswami
DN: cn=Aditya
Goswami, c=IN,
o=AGC Networks
Limited
Date: 2021.04.24
18:15:39 +05'30'

Aditya Goswami
Company Secretary & Compliance Officer

Encl.: A./a.

To

AGC Networks Limited
Equinox Business Parks
(Peninsula Techno Park)
Off Bandra-Kurla Complex,
LBS Marg, Kurla (West),
Mumbai - 400070

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by **AGC Networks Limited** ('the Company') and its Registrars and Share Transfer Agent (RTA), Datamatics Business Solutions Limited (Formerly Known as Datamatics Financial Services Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities And Exchange Board Of India (Depositories And Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	31 st March, 2021
2.	ISIN:	INE676A01019
3.	Face Value:	Rs. 10/- per share
4.	Name of the Company:	AGC Networks Limited
5.	Registered Office Address:	Essar House, 11, Keshavrao Khadye Marg, Opposite Race Course, Mahalaxmi Mumbai: 400034
6.	Correspondence Address:	Essar House, 11, Keshavrao Khadye Marg, Opposite Race Course, Mahalaxmi Mumbai: 400034
7.	Telephone Nos.:	022 66617272
	Fax Nos.:	022 66617405
8.	Email Address:	Investors@agcnetworks.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	*3,25,28,830	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)	2,99,30,179	92.011
12.	Held in dematerialised form in CDSL	78,30,519	24.073
13.	Held in dematerialised form in NSDL	2,17,53,698	66.875
14.	Physical	3,45,962	1.063
15.	Total No. of shares (12+13+14)	2,99,30,179	92.011
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	* 1. Difference between 10 & 11 is due to allotment of 25,98,651 equity shares which are yet to be listed. 2. Difference between 10 & 15 is due to allotment of 25,98,651 equity shares which are yet to be listed.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Allotment of Equity shares pursuant to conversion of warrants issued on Preferential basis	16,34,828	Applied	Yet to be Listed	Yet to be intimated	Yet to be intimated	--
Allotment of Equity shares pursuant to conversion of warrants issued on Preferential basis	9,63,823	Applied	Yet to be Listed	Yet to be intimated	Yet to be intimated	--

Allotment of Equity Shares upon exercise of ESOP options pursuant to AGC Networks Employee Stock Option Scheme 2015 ("ESOP Scheme 2015")	1,10,076	Applied	Listed	Yes	Yes	--
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Aditya Goswami Company Secretary and Compliance Officer Membership No: A27365 Telephone - 022 6661 7272 Fax – 022 6661 7405
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. Mohammad Pillikandlu Parikh & Associates P1988MH009800 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053 Tel. Nos.: 26301232/26301233 FCS: 10619 CP: 14603

24.	Appointment of common agency for share registry work (if yes, name and address)	Datamatics Business Solutions Limited (Formerly Known as Datamatics Financial Services Limited) Plot No B-5, Part B Cross Lane MIDC, Andheri (East) Mumbai : 400 093 Tel No: 022 6671 2001 Fax No: 0226671 2011 Email Id: info@datamaticsbpm.com Website address: www.datamaticsbpm.com
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	The said report is based on the documents received online from the RTA.

For Parikh & Associates

**Mohammad
Pillikandlu**

Digitally signed by Mohammad Pillikandlu
DN: c=IN, o=Personal, postalCode=400058,
st=Maharashtra,
2.5.4.20=8214168f82ba39874cb0ab533326d
2fd33f894c2ce72823a068907c552b3d7,
serialNumber=572ebce0431e121c4dcbac81b1
93b6412e2b2e04485121c598eda4564a57c0b8
, cn=Mohammad Pillikandlu
Date: 2021.04.24 13:09:45 +05'30'

Place: Mumbai

Date: April 24, 2021

Name of Company Secretary: **Mohammad Pillikandlu****Partner****FCS: 10619 CP: 14603****UDIN: F010619C000171771**