

AGC/SD/SE/2021/162

October 13, 2021

To,

Corporate Relationship Department Bombay Stock Exchange Limited P.J. Tower, Dalal Street, Fort, Mumbai 400001	Corporate Relationship Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400051
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Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2021.

Ref: AGC Networks Limited—Script Code: 5000463 NSE Symbol: AGCNET

Dear Sir/Madam,

M/s. Parikh & Associates, Practising Company Secretaries, has conducted Reconciliation of Share Capital Audit for AGC Networks Limited (“the Company”) for the quarter ended September 30, 2021.

The Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2021 thereby issued by M/s. Parikh & Associates has been enclosed for your perusal.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,

For AGC Networks Limited

Aditya Goswami
Company Secretary & Compliance Officer

Encl.: A./a.

PARIKH & ASSOCIATES
COMPANY SECRETARIES

Office

111, 11th Floor, Sai-Dwar CHS Ltd.,
Sab TV Lane, Opp Laxmi Industrial Estate,
Off Link Road, Above Shabari Restaurant,
Andheri (W), Mumbai: 400053
Tel No.: 26301232 / 26301233 / 26301240
Email: cs@parikhassociates.com
parikh.associates@rediffmail.com

To
AGC Networks Limited
Essar House, 11,
Keshavrao Khadye Marg,
Opposite Race Course, Mahalaxmi
Mumbai: 400034

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by **AGC Networks Limited** ('the Company') and its Registrars and Share Transfer Agent (RTA), Datamatics Business Solutions Limited (Formerly Known as Datamatics Financial Services Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities And Exchange Board Of India (Depositories And Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	30 th September, 2021
2.	ISIN:	INE676A01019
3.	Face Value:	Rs. 10/- per share
4.	Name of the Company:	AGC Networks Limited
5.	Registered Office Address:	Essar House, 11, Keshavrao Khadye Marg, Opposite Race Course, Mahalaxmi Mumbai: 400034
6.	Correspondence Address:	Essar House, 11, Keshavrao Khadye Marg, Opposite Race Course, Mahalaxmi Mumbai: 400034
7.	Telephone Nos.:	022 66617272
	Fax Nos.:	022 66617405
8.	Email Address:	Investors@agcnetworks.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	3,28,08,176	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)	3,28,08,176	100.000
12.	Held in dematerialised form in CDSL	81,87,030	24.954
13.	Held in dematerialised form in NSDL	2,42,81,478	74.011
14.	Physical	3,39,668	1.035
15.	Total No. of shares (12+13+14)	3,28,08,176	100.000
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	--	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Allotment of Equity Shares upon exercise of ESOP options pursuant to AGC Networks Employee Stock Option Scheme 2015 ("ESOP Scheme 2015")	5,000	Yes	BSE & NSE	-	Yes	-
Allotment of Equity Shares upon exercise of ESOP options pursuant to AGC Networks Employee Stock Option Scheme 2015 ("ESOP Scheme 2015")	2,74,346	Yes	BSE & NSE	-	Yes	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Aditya Goswami Company Secretary and Compliance Officer Membership No: A27365 Telephone - 022 6661 7272 Fax – 022 6661 7405
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. Mohammad Pillikandlu Parikh & Associates P1988MH009800 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053 Tel. Nos.: 26301232/26301233 FCS: 10619 CP: 14603
24.	Appointment of common agency for share registry work (if yes, name and address)	Datamatics Business Solutions Limited (Formerly Known as Datamatics Financial Services Limited) Plot No B-5, Part B Cross Lane MIDC, Andheri (East) Mumbai : 400 093 Tel No: 022 6671 2001 Fax No: 0226671 2011 Email Id: info@datamaticsbpm.com Website address: www.datamaticsbpm.com

25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	The said report is based on the documents received online from the RTA.
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For **Parikh & Associates**

Place: Mumbai

Date: 12th October, 2021

Name of Company Secretary: **Mohammad Pillikandlu**

Partner

FCS: 10619 CP: 14603

PR No. 1129/2021

UDIN: F010619C001159525