

AGC/SD/SE/2019/4

January 7, 2019

To,

<b>Corporate Relationship Department Bombay Stock Exchange Limited</b> P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	<b>Corporate Relationship Department National Stock Exchange Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400051
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Dear Sir,

**Sub.: Intimation under Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - update**

**Ref.: Scrip code BSE: 500463/NSE: AGCNET**

We refer to our intimation vide letters no. AGC/SD/SE/2018/60 dated November 12, 2018, AGC/SD/SE/2018/64 dated November 23, 2018 and AGC/SD/SE/2018/70 dated December 21, 2018 with respect to the execution of merger agreements for acquisition of Black Box Corporation by AGC Networks Pte. Limited, Singapore ("AGC Singapore") wholly-owned Subsidiary of the Company.

We wish to inform you that the Company has received notice at around 21:15 Hours Indian Standard time on 7 January 2019, that newly-formed, wholly owned subsidiary of AGC Singapore has completed the acquisition of Black Box Corporation (NASDAQ: BBOX), a leading digital solutions provider, as intimated earlier in our previous filings referred above. The previously announced tender offer expired at the end of the day on Friday, January 4, at which time 9,126,005 shares of Black Box common stock (excluding shares tendered by guaranteed delivery) had been validly tendered and not withdrawn pursuant to the tender offer, representing approximately 59.89% of the outstanding shares.

As a result of the tender offer, and the subsequent merger which was completed this morning USA time, Black Box Corporation will become a private company and, as of today, its shares of common stock will no longer be publicly traded. This will result in Black Box Corporation becoming a 100% Step-down subsidiary of AGC Singapore as a result of this process.

The attached is the press release, issued today as a Global Newswire with respect to the aforesaid completion of the acquisition, for your information and record.

Thanking You,

Yours Faithfully

**For AGC Networks Limited**

**Aditya Goswami**

**Company Secretary & Compliance Officer**

**Encl: As above**



## **Forward-Looking Statements**

All of the statements in this document, other than historical facts, are forward-looking statements and are based on a number of assumptions that could ultimately prove inaccurate. Forward-looking statements reflect the current analysis of existing information and are subject to various risks and uncertainties. As a result, caution must be exercised in relying on forward-looking statements. Due to known and unknown risks, actual results may differ materially from expectations or projections. AGC and Black Box disclaim any obligation or undertaking to update or revise the forward-looking statements contained herein, whether as a result of new information, future events or otherwise, except as required by law.

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